

Explore Each Section of the Conflicts Report

Cover Page

The cover page contains all of the respective conflicts batch information for a particular search including conflicts runtimes, search descriptions, who ran the report, and who originated

the search request. It also includes any firm-specific notes and routing instructions to aid the conflicts workflow and increase your new business intake turnaround.

Summary Page

The summary page allows the conflicts department to review search hits quickly and efficiently. You can make quick decisions at the summary level or drill down for more detail as needed. Additional features include:

- ➔ Text colors and cell shading to highlight key portions of the summary data
- ➔ Hyperlinks to enable easy access to more detailed information
- ➔ Customized sorting to bring the most important hits to the top of the search list

ENTITIES SEARCHED	ROLE	NUMBER	NAME	MANAGER / ENTITY TYPE	STATUS	LAST WORKED
No Hits Found						
Bacon						
Client Entity Name	102780	Bacon, Nicholas	Firm	Active - 04/01/1991	08/17/2011	
Client Entity Name	540000	Bacon & Herbert	Firm	Active - 10/27/1956	04/18/2014	
Client Entity Name	540700	Bacon Purnell Rain Harrell	Firm	Active - 07/28/1994	07/28/1993	
Matter Narrative	477200.00000	Big Bad Willie	Doer, Douglas E.	Closed - 09/23/2010	05/22/2009	
Matter Narrative	817400.00000	BaconStore, Inc	Smith, Thomas M	Closed - 02/08/1994	02/09/1994	
Matter Narrative	778720.00000	Greystar 513.877.000	Doer, Gerald J	Closed - 07/27/2010	11/13/2006	
Matter Narrative	115500.00000	Construction Loan	Doer, Douglas E.	Closed - 10/21/2009	05/25/2006	
Matter Narrative	477200.00000	Fashion Square Post Oak Blvd	Doer, Douglas E.	Closed - 07/31/2009		
Matter Narrative	456730.00000	Bacon Advisors Inc	Emstren, Alfred G.	Closed - 06/16/1997	11/30/1992	
Matter Narrative	116000.00000	Bacon Advice	Emstren, Cynthia M.	Closed - 11/30/2010	09/19/2003	
Matter Narrative	194670.00000	Bacon scented tissues	Fitzgerald, W. Scott	Closed - 01/24/2004	06/26/2002	
Matter Narrative	194670.00000	Bacon scented tissues	Fitzgerald, W. Scott	Closed - 01/24/2004	10/10/2002	
RelatedParty Display Name	111330.00000	Epost Center	Murphy, Richard G.	Closed - 11/10/1994	05/17/1994	
Entity Name	184900	FAULKNER - Bacon INC	Vendor			
Entity Name	190030	Bacon Blue cheese & sandwich LLP	Vendor			
Entity Name	190040	CHARLES Bacon	Vendor			
Entity Name	6112	Nicholas Bacon	Entity/Person			
Entity Name	71094	Bacon, John	Timekeeper			
Entity Name	190050	Bacon & HERBERT	Vendor			
Entity Name	71818	Bacon, Judy	Timekeeper			
Matter Narrative	174410.00000	CONFIDENTIAL	Smith, William G	Closed - 01/22/2004	08/31/2001	
Matter Display Name	111118.00000	CONFIDENTIAL	Conversion Attorney	Closed - 07/27/2007		
Client Entity Name	247000	Mickey Mouse International	Firm	Active - 06/01/2005	02/14/2014	
Mickey						

Conflicts Details

Access details from the summary page when you need more information regarding a conflict hit, such as who worked for a potential client, when, and on what case. Embedded hyperlinks

make it easy to generate an e-mail to attorneys listed in the details to aid in the research process. Cell shading provides a better visual experience for larger matter lists.

Client Number: 263650	Open Date: 09/22/2006
Client Name: Mickey Industries Ltd.	Status: Active
Client Contact: Bruce Tate	Last Billed Matter: 263650.00011
Client Narrative:	Last Billed Matter Tkpr: Clingman, Rachel Gesber
WIP: 42109.00	
AR: 5000.00	

Matter Number	Matter Name	Open Date	Last Work	Last Billed	Timekeeper
263650.00011	Mary Orgeron	10/04/2007	02/28/2011	03/09/2011	Clingman, Rachel Gesber
263650.00012	SMPP	11/19/2007	01/30/2009	12/31/2009	Doer, Gerald J.
263650.00013	RIG 536	11/19/2007	08/20/2008	01/31/2009	Doer, Gerald J.
263650.00014	Carbon Policy	11/26/2007			Doer, Gerald J.
263650.00015	Disney World Opera House	01/15/2008	01/09/2008	02/18/2008	Doer, Gerald J.
263650.00016	Disney World - 778 North Circle (Nations Cr)	03/11/2008			Doer, Douglas E.
263650.00017	BHP Arbitration	04/07/2008	08/12/2008	09/22/2008	Doer, Gerald J.

Client Number	Client Name	Location	Client Status	Client Manager
111110	Personal Accounts-Bacon	Atlanta	Closed	Conversion Attorney

Matter Number	Matter Description	Last Worked	Matter Status	Bill File Manager
111110.09994	Beatty, R. Bacon Summer Associate	Closed 07/27/2007	Conversion Attorney	

3E Custom Parameters Page

Users of 3E can access a customizable parameter page that pops up when you're ready to generate a report. This feature allows for customizable distribution setups and enables you to filter specific data in the report based on the output required. Options include the ability to:

- ➔ Attach the report to the conflicts batch
- ➔ Select a full list report with detailed output or a summary report listing
- ➔ Include additional data such as matter information for client hits and financial data
- ➔ Filter the output of the report by excluding certain data sets

Print Report

Print Attach | Print | Cancel

Report Type - Full Report Summary Report

Options -

Client Details :

Open Matters Only Last number of Matters

Include Last Worked Matter / Timekeeper

Matter Details :

Include Last Dates

Financial Details :

Include 24 month collections

Include AR Include WIP