

# Aderant Expert Consulting Services

Implement Aderant Expert quickly and efficiently with Wilson Legal Solutions



## Expedite the implementation of your firm's Aderant Expert project

Able to recognize long-term trends in the legal industry, Wilson Legal Solutions can offer enduring partnerships that provide strategic vision and long-life solutions that can adapt with your firm's growth.

Trusted when it's critical, Wilson Legal Solutions helps law firms analyze processes and better implement solutions, allowing you to concentrate on servicing your clients and ensuring that your productive resources are allocated in the most optimum manner.

Our team of program and project managers and professional and technical consultants help you to meet implementation time lines by applying years of experience with time-proven, vendor-agnostic, and firm-tested solutions and methodologies.

## Key Differentiators

- Experience with the processes and data structures of multiple vendors provides time- and cost-saving value add-ons when transitioning from one vendor solution to another
- Integration experience across Aderant, Elite, Intapp and more
- Specialists in business intelligence
- Pooled resources available in the United States and the United Kingdom
- Experienced project managers with successful, referenceable implementation track records
- Wide development experience with customizations and templates

## Approach, Expertise, and Aderant Expert Areas of Focus

- **Strategy:** Assist in strategy, design, and decisions required for all aspects of project delivery from solution selection through to on-going support
- **Project management:** Oversee the entire project or phases of it by actively monitoring, managing, and providing status updates for all aspects of the implementation
- **System:** Manage installations, configuration, security reviews, and upgrades of the practice management software
- **Solutions and documentation:** Efficiently develop firm-specific, vendor-agnostic solutions and documentation for new processes
- **Development:** Deploy multiple developers directly or through third-party suppliers when required to ensure timely deliverables for customizations, integrations, workflows, and templates
- **Data conversion:** Assist with the sourcing of conversion resources with the preparation of tests, reconciliation, and process testing
- **User acceptance testing (UAT):** Lead and assist with UAT testing and provide test matrices
- **Expertise:** Leverage experts proficient across Aderant, Elite, and Intapp to provide a truly holistic approach
- **Go live support:** Assist with planning and support for training and go live

## Methodology

Wilson Legal Solutions resources have successfully delivered the implementation of solutions for firms running Aderant, Elite Enterprise and 3E, and Intapp software.

Collaborative team efforts and practices and a proven delivery model allow us to share and reuse components, documentation, and knowledge to deliver solutions in an efficient manner. Our skill set across the legal marketplace is exceptionally strong.

## Delivery Model

To assist you with your project's implementation, we assign a senior project manager who is responsible for all aspects of the project being delivered. The senior project manager is the main point of contact for the firm and maintains ownership of the project, providing clear, prompt, practical, robust, and measured advice to deliver a successful project at speed.

For each implementation, we are also able to source and manage for you a strike team of two or three professional and technical consultants (more if needed). This strike team-based approach allows each consultant to provide additional support as needed with little to no ramp-up time. This model allows our team to rapidly deliver the solution accurately and on a timely schedule, as depicted in the figure below.



## Sample Implementation Time Line



*Note: The time line varies depending on the size of the firm and the complexities of the project delivery.*

To learn more about our Aderant Expert consulting services, please visit us online at [www.wilsonlegalsol.com](http://www.wilsonlegalsol.com), call us at +1 484-422-0010, or e-mail us at [info@wilsonlegalsol.com](mailto:info@wilsonlegalsol.com).

Turn your **data** into **insight** and your **insight** into **profit**.